

INVESTMENT PROPERTIES

Address	Title	Land area sq ft	Description
Indonesia			
Jalan Jendral Sudirman Kav. 5 Jakarta	Leasehold (expiring in October 2033)	85,356	Under development commercial property
Jalan Gaya Motor II No. 3 Jakarta	Leasehold (expiring in December 2032)	237,446	Vehicle storage yard
Jalan Gaya Motor Barat No.8, Sunter	Leasehold (expiring in October 2026)	343,576	Vehicle storage yard

USE OF RIGHTS ISSUE PROCEEDS

The proceeds raised from the Company's rights issue exercise in 2015 has been fully utilised as follows:

	Allocation (\$m)	Utilisation (\$m)
Repayment of term loans used to fund the investment in Siam City Cement Public Company Limited (approximately 81%)	844	844
Repayment of certain short-term indebtedness (approximately 6%)	65	65
For general corporate purposes, including making strategic investments and/or acquisitions, (approximately 12%)	113	113
Rights issue expenses (approximately 1%)	6	6
Gross proceeds from rights issue	1,028	1,028

The above utilisation is in accordance with the intended use of proceeds and with the percentage allocated as stated in the Offer Information Statement dated 29th June 2015, registered by the Company with the Monetary Authority of Singapore.