

REPL::ANNUAL GENERAL MEETING::VOLUNTARY

Issuer & Securities

Issuer/ Manager

JARDINE CYCLE & CARRIAGE LIMITED

Security

JARDINE CYCLE & CARRIAGE LTD - SG1B51001017 - C07

Announcement Details

Announcement Title

Annual General Meeting

Date & Time of Broadcast

11-Apr-2024 17:21:53

Status

Replacement

Announcement Reference

SG240328MEET3FAV

Submitted By (Co./ Ind. Name)

Jeffery Tan Eng Heong

Designation

Company Secretary

Financial Year End

31/12/2023

Event Narrative

Narrative Type	Narrative Text
Additional Text	<p>Please see the attached documents:</p> <ol style="list-style-type: none">1. Notice of Annual General Meeting dated 28th March 2024 containing the meeting agenda2. AGM Proxy Form <p>These documents are also available on the 'AGM 2024' page under the 'Investors' section on the Company's website at the URL https://www.jcclgroup.com/.</p>
Additional Text	<p>11th April 2024 - Please find attached our responses to substantial and relevant questions received from shareholders in advance of our AGM to be held at 11.45 a.m. on 29th April</p>

2024.

Event Dates

Meeting Date and Time

29/04/2024 11:45:00

Response Deadline Date

26/04/2024 11:45:00

Event Venue(s)

Place

Venue(s)	Venue details
Meeting Venue	Atrium Suites, Lobby Level, Mandarin Oriental Singapore, 5 Raffles Avenue, Singapore 039797

Attachments

[Jardine CnC AGM Notice 2024 FINAL for SGX website.pdf](#)

[Jardine CnC AGM Proxy Form 2024 FINALfor SGX website.pdf](#)

[Attachment AGM QA.pdf](#)

Total size =284K MB

Related Announcements

Related Announcements

[28/03/2024 08:19:26](#)

**Attachment to SGX Announcement
dated 11th April 2024**

**ANNUAL GENERAL MEETING TO BE HELD ON 29th APRIL 2024
- RESPONSES TO SUBSTANTIAL AND RELEVANT QUESTIONS RECEIVED TODATE**

Jardine Cycle & Carriage Limited (“**JC&C**”) would like to thank shareholders for submitting their questions in advance of our 55th Annual General Meeting to be held at 11.45 a.m. on 29th April 2024 (the “**AGM**”).

Please see below for our responses to substantial questions which are relevant to the resolutions being tabled for approval at the AGM. Questions which overlap or are related to the same theme are addressed in the same response.

Q: JC&C subscribed to Truong Hai Group Corporation (“THACO”)’s US\$350 million convertible bonds private placement in 2023 (“CB”). Questions for more details of the subscription as below:

- (i) What was the total placement amount in this particular private placement exercise? Would JC&C have subscribed for more if it was bigger than 350million USD?**
- (ii) What are the terms of this CB (ie. the interest rate if any). And how much additional ownership of THACO will JC&C own, if the full 350mil USD bond is fully converted into shares, assuming the conversion happened on 1st January 2024.**

A: In November 2023, JC&C subscribed to a private placement by THACO for a domestic Vietnamese Dong convertible bond of VND 8,680 billion. The total placement amount of THACO’s convertible bond is c. US\$350 million and JC&C subscribed to the full placement. This is a 5-year convertible bond with a 6% per annum coupon rate. At maturity, the bonds can be converted into the shares of THACO at JC&C’s option. The conversion rate will be determined based on a multiple of THACO’s future earnings. JC&C’s resultant ownership will be determined at conversion.